

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/04/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Embry Holdings Limited
Date Submitted	06/05/2020

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1388</u> Description : <u>Ordinary Shares</u>								
	No. of ordinary shares	Par value <i>(HKD)</i>	Authorised share capital <i>(HKD)</i>					
Balance at close of preceding month	1,000,000,000	0.01	10,000,000					
Increase/(decrease)	0		0					
Balance at close of the month	1,000,000,000	0.01	10,000,000					
(2) Stock code : <u>N/A</u> Descrip	otion :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>					
Balance at close of preceding month								
Increase/(decrease)								

2. Preference Shares

Stock code : <u>N/A</u>	Description :		
	No. of preference shares	Par value <i>(State</i> <i>currency)</i>	Authorised share capital <i>(State currency)</i>
Balance at close of preceding	month		
Increase/(decrease)		_	
Balance at close of the month			

3. Other Classes of Shares

Stock code : <u>N/</u>	AC	escription :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	preceding r	onth		
Increase/(decrease)		_	
Balance at close of	the month			

Total authorised share capital at the end of the month (HKD) :

10,000,000

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other		
-	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	422,416,638	N/A	N/A	N/A		
Increase/(decrease) during the month	0	N/A	N/A	N/A		
Balance at close of the month	422,416,638	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM		Movement du	ring the month	1	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date —		Novement du	ing the mont		- '	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
	-					
	-					
	-					
	-					
shares						
(Note 1)						
0.01/4						
<u>2. N/A</u>						
(/ /)						
shares	-					
(Note 1)						
(********)						
3. N/A						
<u>J. IV/A</u>						
	-					
	-					
(/ /)						
shares						
(Note 1)						
		To	tal A. (Ordir	ary shares)	N/A	
				nce shares)	N/A	
			•	Other class)	N/A	
Total funda raiaad du	ring the me	nth from over-	•		1.1/12	
Total funds raised du	ing the mo	nun nonn exerc	150	N/A		
of options (HKD)				1V/A		

Warrants to Issue Shares of the	e Issuer which	are to be	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nomina at clos prece mor	se of ding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
2. N/A	· · · ·	,					
Stock code (if listed)							
Class of shares							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
	(/ /)					
<u>4. N/A</u>							
							<u> </u>
Stock code (if listed)							
Class of shares							
issuable (Note 1) Subscription price							
EGM approval date			,				
(if applicable)							
(dd/mm/yyyy)	(/ /)					
			Total B	. (Ordina	ary shares)	N/A	
				(Preferen	ce shares)	N/A	<u>-</u>
				(O	ther class)	N/A	_

Convertibles (i.e. Convertible	into Shares of th	he Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A						
<u></u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
					. <u></u>	
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , , .					
	(/ /)					
<u>4. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
((((()))))) (((()))) (((())))) ((())) ((()))) ((()))) ((())) ((()))) ((())) ((()))) ((())) ((()))) ((())) ((()))) ((())) ((()))) ((())) ((()))) ((())) ((()))) (((())) ((())) ((())) (((())) (((()))) (((()))) (((())) (((()))) (((()))) (((()))) (((()))) (((()))) ((((()))) ((((())))) ((((()))) (((((((/ /)		Total C. (Ordina	arv shares)	N/A	
				ce shares)	N/A	-
				ther class)	N/A	-
			(-	, <u> </u>		-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /)		
shares (Note 1)		
2. N/A		
2. <u>N/A</u>	-	
3. N/A		
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements	in Issued Sha	are Capital				
	Type of Issue					No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)			
1.	Rights issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33,1111,3333)		<u>N/A</u>	<u>N/A</u>
				Class of shares			
			State	issuable (Note 1)	(//)		
2.	Open offer	At price :	currency	lssue and allotment date : (dd/mm/yyyy)	(, , ,)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
				Class of shares issuable (Note 1)			
3.	Placing	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(00,1111,3333)		<u>N/A</u>	<u> </u>
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						11/ /4	

S. Scrip dividend At price : State currency Issue and allotment date : (/ / /) Issue and allotment date : (/ / /) Issue and allotment date : (/ /) Issue and allotment date : (/ /) Issue and allotment date : (/ /) Issue and allotment date : (/ /) Issue and allotment date : (/ /) Issue and allotment date : (/ /) Issue and allotment date : (/ /) Issue and allotment date : (/ /) Issue and allotment date : (/ /) Issue and allotment date : (/ /) Issue and allotment date : (/ /) Issue and allotment date : (/ /) Issue and allotment date : (/ /) Issue and allotment date : (/ /) Issue and allotment date : (/ /) Issue and allotment date : (/ /) Issue and allotment date : (/ /) Issue and allotment date : (/ /) Issue and allotment date : (/ /) Issue and allotment date : (/ /) Issue and allotment date : (/ /) Issue and allotment date : (/ /) Issue and allotment date : (/ /) Issue and allotment date : (/ /) Issue and allotment date : (/ /) Issue and allotment date : (/ /) Issue and allotment date : (/ /) Issue and allotment issue Issue and allotment date : (/ /) Issue and allotment issue Issue and allotment date : (/ /) Issue and allotment issue <th></th> <th>Type of Issue</th> <th></th> <th></th> <th></th> <th></th> <th></th> <th>No. of new shares of issuer issued during the month pursuant thereto</th> <th>No. of new shares of issuer which may be issued pursuant thereto as at close of the month</th>		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency									
Class of shares Image: Class of shares repurchase of shares Class of shares 6. Repurchase of shares Cancellation date : (///) (dd/mm/yyyy) N/A 8. Consideration At price : State 8. Consideration At price : State Issue Class of shares issuable (Note 1) 8. Consideration At price : State Issue Class of shares issuable (Note 1) 8. Consideration At price : State Issue Issue and allotment (//) Issue and allotment (///) Issue and allotment (///)	5.	Scrip dividend	At price :		Issue and allotment	(/ /)		
Class of shares repurchase of shares N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1)				currency ———		(/ /)		
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares redeemed (Note 1) 8. Consideration at price : State currency Class of shares (/ /) (dd/mm/yyyy) Image: State currency Class of shares issuable (Note 1) 8. Consideration issue At price : State currency Image: State currency Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Image: (/ /) (eGM approval dale. (dd/mm/yyyy)		,	N/A	N/A
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares redeemed (Note 1) 8. Consideration at price : State currency Class of shares (/ /) (dd/mm/yyyy) Image: State currency Class of shares issuable (Note 1) 8. Consideration issue At price : State currency Image: State currency Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Image: (/ /) (
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
Class of shares	6.					(/ /)		
7. Redemption of shares Class of shares 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 8. Consideration issue At price : State currency Issue and allotment date: (/ /) 8. Consideration issue At price : State currency Issue and allotment date: (/ /) EGM approval date: (/ /) (/ /) (/ /) (/ /)					EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
7. Redemption of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment issue (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) B. Consideration issue State currency Issue and allotment issue (/ /) () () () () () () () ()									
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
B. Consideration issue At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment (/ /) date : (/ /) (dd/mm/yyyy)	7.				Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency Class of shares issuable (Note 1) 8. Consideration issue At price : State currency Issue and allotment date : (/ /) Bate : (dd/mm/yyyy) EGM approval date: (/ /) (/ /)						(/ /)	NI/A	
 8. Consideration At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyy) 									<u>N/A</u>
8. Consideration At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
EGM approval date: (/ /) (dd/mm/yyyy)	8.		At price :		Issue and allotment	(/ /)		
					EGM approval date:	(/ /)	 .	.
								<u>N/A</u>	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)			
10.	Other (Please specify) At price :	State	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
				Ordinary share ference share (Other clas	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (*Note 3*);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

N/A

Submitted by: CHENG Pik Ho Liza

Title:Executive Director & Chief Executive Officer(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.