# **日KEX**香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

30/06/2017

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Embry Holdings Limited |  |
|----------------|------------------------|--|
| Date Submitted | 05/07/2017             |  |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                   |                        |                                  |  |
|--------------------------------------|------------------------|----------------------------------|--|
| (1) Stock code : <u>1388</u> Descrip | otion : Ordinary       | Shares                           |  |
|                                      | No. of ordinary shares | Par value<br><i>(HKD)</i>        | Authorised share<br>capital<br><i>(HKD)</i>            |
| Balance at close of preceding month  | 1,000,000,000          | 0.01                             | 10,000,000   |
| Increase/(decrease)                  | 0                      |                                  | 0  |
| Balance at close of the month        | 1,000,000,000          | 0.01                             | 10,000,000   |
| (2) Stock code : <u>N/A</u> Descrip  | otion :                |                                  |  |
|                                      | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br><i>(State currency)</i> |
| Balance at close of preceding month  |                        |                                  |  |
| Increase/(decrease)                  |                        |                                  |  |
| Balance at close of the month        |                        |                                  |  |

#### 2. Preference Shares

| Stock code : <u>N/A</u>       | Description :                  |                                  |  |
|-------------------------------|--------------------------------|----------------------------------|--|
|                               | No. of<br>preference<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br><i>(State currency)</i> |
| Balance at close of preceding | month                          |                                  |  |
| Increase/(decrease)           |                                | -                                |  |
| Balance at close of the month |                                |                                  |  |

### 3. Other Classes of Shares

| Stock code :     | N/A           | _Descript | tion :                               |                                  |  |
|------------------|---------------|-----------|--------------------------------------|----------------------------------|--|
|                  |               |           | No. of other<br>classes of<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br><i>(State currency)</i> |
| Balance at close | e of precedin | g month   |                                      | . <u> </u>                       |  |
| Increase/(decrea | ase)          | -         |                                      | -                                |  |
| Balance at close | e of the mont | h _       |                                      |                                  |  |

Total authorised share capital at the end of the month (HKD) :

10,000,000

#### II. Movements in Issued Share Capital

|   | No. of ordina | No. of ordinary shares (1) (2) |        | No. of other classes of shares |
|---|---------------|--------------------------------|--------|--------------------------------|
|   | (`)           | (=/                            | shares |                                |
| Balance at close of<br>preceding month  | 416,661,000   | N/A                            | N/A    | N/A                            |
| Increase/(decrease)<br>during the month | 0             | N/A                            | N/A    | N/A                            |
| Balance at close of the month           | 416,661,000   | N/A                            | N/A    | N/A                            |

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of<br>share option<br>scheme<br>including EGM |              | Movement du     | ring the month | 1            | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new shares of<br>issuer which may be<br>issued pursuant<br>thereto as at close of |
|---|--------------|-----------------|----------------|--------------|---|--|
| approval date   |              |                 | 0              |              | -   | the month  |
| (dd/mm/yyyy) and class of shares                          |              |                 |                |              |   |  |
| issuable  | Granted      | Exercised       | Cancelled      | Lapsed       |   |  |
| 1. N/A  |              |                 |                | •            |   |  |
|   | _            |                 |                |              |   |  |
|   | _            |                 |                |              |   |  |
| ( / / )   | _            |                 |                |              |   |  |
| shares  | ;            |                 |                |              |   |  |
| (Note 1)  |              |                 |                |              |   |  |
|   |              |                 |                |              |   |  |
| 2. N/A  |              |                 |                |              |   |  |
|   | _            |                 |                |              |   |  |
|   | _            |                 |                |              |   |  |
| ( / / )   | -            |                 |                |              |   |  |
| shares  | -            |                 |                |              |   |  |
| (Note 1)  | _            |                 |                |              |   |  |
|   |              |                 |                |              |   |  |
| 3. N/A  | _            |                 |                |              |   |  |
|   | _            |                 |                |              |   |  |
|   | _            |                 |                |              |   |  |
| ( / / )   | -            |                 |                |              |   |  |
| shares  | <u> </u>     |                 |                |              |   |  |
| (Note 1)  |              | -               |                |              | 0   |  |
|   |              | IC              | otal A. (Ordin |              | 0   |  |
|   |              |                 | •              | nce shares)  | N/A   |  |
| Table 1 1   | 2            | a a tha fina    | •              | Other class) | N/A   |  |
| Total funds raised du<br>of options (HKD)                 | uring the mo | onth from exerc | sise           | 0            |   |  |
|   |              |                 |                | U            |   |  |

| Warrants to Issue Shares of the  | lssuer which                    | are to be Listed                                   | ł                                |  |   |   |
|--|---------------------------------|--|----------------------------------|--|---|---|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                   | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month  | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| <u>1. N/A</u>  |                                 |  |                                  |  |   |   |
|  |                                 |  |                                  |  |   |   |
| Class of shares  |                                 | )  |                                  |  |   |   |
|  |                                 |  |                                  |  |   |   |
|  |                                 |  |                                  |  |   |   |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) |                                 | )  | -<br>-<br>-                      |  |   |   |
| <u>3. N/A</u>  |                                 |  |                                  |  |   |   |
|  |                                 |  |                                  |  |   |   |
| Subscription price<br>EGM approval date<br>(if applicable)                 |                                 | )  |                                  |  |   |   |
|  |                                 |  |                                  |  |   |   |
| Subscription price<br>EGM approval date<br>(if applicable)                 |                                 | )  |                                  |  |   |   |
|  |                                 | Total I  | (Preferen                        | ary shares)<br>ice shares)<br>)ther class) | N/A   | -   |

| Convertibles (i.e. Convertible | into Shares of th                    | e Issuer whic                               | h are to be Liste                | ed)                                |   |   |
|--------------------------------|--------------------------------------|---|----------------------------------|------------------------------------|---|---|
| Class and description          | Currency of<br>amount<br>outstanding | Amount at<br>close of<br>preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| <u>1. N/A</u>                  | _                                    |   |                                  |                                    |   |   |
|                                | _                                    |   |                                  |                                    |   |   |
|                                | _                                    |   |                                  |                                    |   |   |
|                                |                                      |   |                                  |                                    |   |   |
| Stock code (if listed)         |                                      |   |                                  |                                    |   |   |
| Class of shares                |                                      |   |                                  |                                    |   |   |
| issuable (Note 1)              |                                      |   |                                  |                                    |   |   |
| Subscription price             |                                      |   |                                  |                                    |   |   |
| EGM approval date              |                                      |   |                                  |                                    |   |   |
| (if applicable)                |                                      |   |                                  |                                    |   |   |
| (dd/mm/yyyy))                  | ( / / )                              |   |                                  |                                    |   |   |
| <u>2. N/A</u>                  | _                                    |   |                                  |                                    |   |   |
|                                | _                                    |   |                                  |                                    |   |   |
|                                |                                      |   |                                  |                                    |   |   |
|                                |                                      |   |                                  |                                    |   |   |
| Stock code (if listed)         |                                      |   |                                  |                                    |   |   |
| Class of shares                |                                      |   |                                  |                                    |   |   |
| issuable (Note 1)              |                                      |   |                                  |                                    |   |   |
| Subscription price             |                                      |   |                                  |                                    |   |   |
| EGM approval date              |                                      |   |                                  |                                    |   |   |
| (if applicable)                |                                      |   |                                  |                                    |   |   |
| (dd/mm/yyyy)                   | ( / / )                              |   |                                  |                                    |   |   |
| 3. N/A                         |                                      |   |                                  |                                    |   |   |
|                                |                                      |   |                                  |                                    |   |   |
|                                | _                                    |   |                                  |                                    |   |   |
|                                | _                                    |   |                                  |                                    |   |   |
| Stock code (if listed)         |                                      |   |                                  |                                    |   |   |
| Class of shares                |                                      |   |                                  |                                    |   |   |
| issuable (Note 1)              |                                      |   |                                  |                                    |   |   |
| Subscription price             |                                      |   |                                  |                                    |   |   |
| EGM approval date              |                                      |   |                                  |                                    |   |   |
| (if applicable)                |                                      |   |                                  |                                    |   |   |
|                                | ( / / )                              |   |                                  |                                    |   |   |
| 4. N/A                         |                                      |   |                                  |                                    |   |   |
|                                | _                                    |   |                                  |                                    |   |   |
|                                | _                                    |   |                                  |                                    |   |   |
|                                | _                                    |   |                                  |                                    |   |   |
| Stock code (if listed)         |                                      |   |                                  |                                    |   |   |
| Class of shares                |                                      |   |                                  |                                    |   |   |
| issuable (Note 1)              |                                      |   |                                  |                                    |   |   |
| Subscription price             |                                      |   |                                  |                                    |   |   |
| EGM approval date              |                                      |   |                                  |                                    |   |   |
| (if applicable)                |                                      |   |                                  |                                    |   |   |
| (dd/mm/yyyy)                   | ( / / )                              |   |                                  |                                    |   |   |
|                                | ( , , )                              | <u> </u>                                    | Total C. (Ordina                 | ary charge)                        | N/A   |   |
|                                |                                      |   |                                  | ce shares)                         | N/A   | -   |
|                                |                                      |   | •                                | ther class)                        | N/A   | -   |
|                                |                                      |   | U)                               | 1101 Ulass/                        |   | -   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full<br>if ar | particulars including EGM approval date (dd/mm/yyyy),<br>oplicable, and class of shares issuable: | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new shares of<br>issuer which may be<br>issued pursuant<br>thereto as at close of<br>the month |
|---------------|---|---|---|
|               | N/A   |   |   |
|               |   |   |   |
| -             |   |   |   |
| -             |   |   |   |
| -             | shares (Note 1)   |   |   |
| -             | Silaies (Note 1)  |   |   |
| 2.            | N/A   |   |   |
| <u> </u>      |   |   |   |
| -             |   |   |   |
| -             |   |   |   |
| -             | shares (Note 1)   |   |   |
| -             |   |   |   |
| 3.            | N/A   |   |   |
| -             | 1.11.1.4  |   |   |
| -             |   |   |   |
| -             |   |   |   |
| -             | shares (Note 1)   |   |   |
| -             |   |   |   |
| -             | Total D. (Ordinary shares)  | N/A   |   |
| -             | (Preference shares)   | N/A   |   |
| -             | (Other class)   | N/A   |   |
|               | ()  |   |   |
|               |   |   |   |

| Otl | her Movements | in Issued Sha | are Capital       |   |       | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----|---------------|---------------|-------------------|---|-------|---|---|
| 1.  | Rights issue  | At price :    | State<br>currency | Class of shares<br>issuable (Note 1)<br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy)        | ( / / |   | N/A   |
| 2.  | Open offer    | At price :    | State<br>currency | Class of shares<br>issuable <i>(Note 1)</i><br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | ( / / |   | N/A   |
| 3.  | Placing       | At price :    | State<br>currency | Class of shares<br>issuable <i>(Note 1)</i><br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | ( / / | -<br>)<br>)<br><u>N/A</u>   | N/A   |
| 4.  | Bonus issue   |               |                   | Class of shares<br>issuable <i>(Note 1)</i><br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | ( / / | -<br>)<br>)<br><u>N/A</u>   | N/A   |

|    | Type of Issue        |            |                       |  |       |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|------------|-----------------------|--|-------|---|---|---|
|    |                      |            |                       | Class of shares                            |       |   |   |   |
|    |                      |            | Otata                 | issuable (Note 1)                          | ( / / | ) |   |   |
| 5. | Scrip dividend       | At price : | State<br>currency ——— | lssue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |                      |            |                       | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |   |   |
|    |                      |            |                       |  |       |   | <u>N/A</u>  | <u>N/A</u>  |
|    |                      |            |                       | Class of shares                            |       |   |   |   |
| 6. | Repurchase of        |            |                       | repurchased (Note 1)                       | ( / / | ) |   |   |
| 0. | shares               |            |                       | Cancellation date :<br>(dd/mm/yyyy)        |       | , |   |   |
|    |                      |            |                       | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |   |   |
|    |                      |            |                       |  |       |   | <u>N/A</u>  | <u>N/A</u>  |
|    |                      |            |                       | Class of shares redeemed (Note 1)          |       |   |   |   |
| 7. | Redemption of shares |            |                       | Redemption date :<br>(dd/mm/yyyy)          | ( / / | ) |   |   |
|    |                      |            |                       | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | N/A   | N/A   |
|    |                      |            |                       |  |       |   |   |   |
|    |                      |            |                       | Class of shares issuable (Note 1)          |       |   |   |   |
| 8. | Consideration issue  | At price : | State<br>currency ——— | lssue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |                      |            |                       | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | N/A   | N/A   |
|    |                      |            |                       |  |       |   | 11/2  |   |

|     | Type of Issue                        |                   |  |   | No. of new<br>shares of<br>issuer<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----|--------------------------------------|-------------------|--|---|---|---|
|     |                                      |                   | Class of shares issuable (Note 1)          |   |   |   |
| 9.  | Capital reorganisation               |                   | lssue and allotment<br>date : (dd/mm/yyyy) | ( / / )                                     |   |   |
|     |                                      |                   | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )                                     |   |   |
|     |                                      |                   |  |   | <u>N/A</u>  | <u>N/A</u>  |
|     |                                      |                   | Class of shares issuable (Note 1)          |   |   |   |
| 10. | Other<br>(Please specify) At price : | State<br>currency | lssue and allotment<br>date : (dd/mm/yyyy) | ( / / )                                     |   |   |
|     |                                      |                   | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )                                     | N/A   | N/A   |
|     |                                      |                   |  | Drdinary shar<br>ference shar<br>(Other cla | es) N/A   |   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)          | 0           |
|--|-------------|
| (2)  | N/A         |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):            | N/A         |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):      | N/A         |
| These figures should be the same as the relevant figures under II above ("Movements in I Capital").) | ssued Share |

| Submitted by: SO Ka Man |  |
|-------------------------|--|
|                         |  |

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.