

For the month ended (dd/mm/yyyy):

# **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clea	ring Limited		
Name of Issuer  Date Submitted  05/11	ry Holdings Limited /2013		
I. Movements in Authorised Share Ca	apital		
1. Ordinary Shares			
(1) Stock code : <u>1388</u> Desc	cription: Ordinary	Shares	
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	1,000,000,000	0.01	10,000,000
Increase/(decrease)	0		0
Increase/(decrease)  Balance at close of the month	1,000,000,000	0.01	10,000,000
Balance at close of the month		0.01	
Balance at close of the month	1,000,000,000	Par value (State currency)	
Balance at close of the month	1,000,000,000  cription:  No. of ordinary	Par value (State	Authorised share capital
Balance at close of the month  (2) Stock code: N/A Description	1,000,000,000  cription:  No. of ordinary	Par value (State	Authorised share capital

31/10/2013

Stock code: N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	capital
Stock code: N/A Descri	No. of other	(State	capital

### II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	416,661,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	0	N/A	N/A	N/A		
Balance at close of the month	416,661,000	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares No. of new shares Particulars of share of issuer issued of issuer which option scheme during the month may be issued including EGM pursuant thereto as pursuant thereto Movement during the month approval date at close of the (dd/mm/yyyy) and month class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option **Scheme** (25/11/2006)\* \* the scheme was conditionally adopted on 25/11/2006 and became effective on 18/12/2006 Granted on 05/11/2008 0 Ordinary shares Granted on 18/05/2011 **Ordinary shares** 0 0 0 10,389,000 (*Note 1*) 2. N/A shares (*Note 1*) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (HKD)

Description of warrants	Currency of nominal	Nominal valu	duri	rcised ng the	Nominal value at close of	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy)	value	preceding m	onth m	onth	the month		
1. <b>N/A</b>	_						
	_						
( / / )	_	-					-
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> )							
Subscription price			<del></del>				
EGM approval date							
(if applicable)		, ,					
(dd/mm/yyyy) 2. <b>N/A</b>	( /	/ )					
2. IV/A	=						
	<del>-</del> 	<u> </u>					· -
( / / )							
Stock code (if listed) Class of shares issuable							
(Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( /	/ )					
3. <b>N/A</b>	,						
	_						
( / / )		<u> </u>				-	<u></u>
Stock code (if listed)							
Class of shares issuable							
(Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( /	/ )	<u></u>				
4. <b>N/A</b>	_						
	=						
( / / )	_						
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> )							
Subscription price							
EGM approval date							
(if applicable)	( )	/					
(dd/mm/yyyy)	( /	/ )					
			Total B.		inary shares		_
					rence shares		-
					(Other class	)N/A	=

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	<del></del>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)) 2. <b>N/A</b>		)				
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A	<u> </u>					
	<del>-</del> -					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A	<u> </u>					
	<u> </u>					
Stock code (if listed)				_		_
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
		<del></del>		Ordinary shares		_
			(Pre	eference shares (Other class		_
				(Suiter Clubs	/	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

( / / )
shares (Note 1)

3. N/A

( / / )
shares (Note 1)

Otr	ner Movements	in Issued Sh	nare Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue	:						month
				Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares				
				issuable (Note 1)	- <del></del>			
2.	Open offer	At price:	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares				
			Ctata	issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	27/1	27/1
							N/A	N/A
				Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue			Issue and allotment	( / /	)		
				date : (dd/mm/yyyy)  EGM approval date:				
				(dd/mm/yyyy)	( / /	)	<u>N/A</u>	N/A

### For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	
			Class of shares issuable ( <i>Note 1</i> )			
5.	Scrip dividend At price: State curr	te rency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Class of shares repurchased (Note 1)			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Class of shares issuable (Note 1)			
8.	Consideration At price : State curr	rency —	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
					<u>N/A</u>	N/A

# For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issued issued during the month pursuant thereto	
		Class of shares				
		issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		(dd/iiiib/yyyy)			N/A	N/A
		Class of shares issuable ( <i>Note 1</i> )				
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Tota		rence	v shares) N/A shares) N/A er class) N/A	
						_
То	tal increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A	to E):		(1)	0
					(2)	N/A
To	otal increase / (decrease) in preference shares of	luring the month (i.e. Total of	A to E):			N/A
То	otal increase / (decrease) in other classes of sha	ares during the month (i.e. To	tal of A to E	Ξ):		N/A
(T	hese figures should be the same as the relevan	nt figures under II above ("Me	ovements in	Issu	ed Share Capital	!").)

Remarks (if any	<i>(</i> ):
N/A	
Submitted by:	SO Ka Man
zuemiceu ej.	
Title:	Company Socretory
Title.	Company Secretary  (Director Secretary on other duly outhorized officer)
	(Director, Secretary or other duly authorised officer)
Notes ·	

- State the class of shares (e.g. ordinary, preference or other). 1.
- If there is insufficient space, please append the prescribed continuation sheet. 2.