

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31/12/2015 |
|------------------------------------|------------|
|------------------------------------|------------|

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Embry Holdings Limited | |
|----------------|------------------------|--|
| Date Submitted | 07/01/2016 | |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|--------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>1388</u> Descrip | otion : Ordinary | Shares | |
| | No. of ordinary shares | Par value (HKD) | Authorised share capital (HKD) |
| Balance at close of preceding month | 1,000,000,000 | 0.01 | 10,000,000 |
| Increase/(decrease) | 0 | | 0 |
| Balance at close of the month | 1,000,000,000 | 0.01 | 10,000,000 |
| (2) Stock code : <u>N/A</u> Descrip | otion : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : <u>N/A</u> | Description : | | |
|-------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding | month | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descrij | ption : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (*HKD*):10,000,000

II. Movements in Issued Share Capital

| | No. of ordina | ary shares | No of preference | No. of other classes | |
|---------------------------------------|---------------|------------|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 416,661,000 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | 0 | N/A | N/A | <u>N/A</u> | |
| Balance at close of the month | 416,661,000 | N/A | N/A | <u>N/A</u> | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date | | Movement duri | No. of new shares of issuer issued during the month pursuant thereto | No. of new share: of issuer which may be issued pursuant thereto a at close of the | | |
|--|---------------|-----------------|---|--|-----------------|------------|
| (dd/mm/yyyy) and class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | month |
| 1. Share Option | | | | | | |
| Scheme | | | | | | |
| (25/11/2006)* | | | | | | |
| * the scheme was conditionally adopted on 25/11/2006 and became effective on 18/12/2006 | | | | | | |
| Granted on 05/11/2008 Ordinary shares | 0 | 0 | 0 | 0 | 0 | 0 |
| Granted on 18/05/2011 | 0 | | <u>,</u> | | | |
| Ordinary shares (Note 1) | 0 | 0 | 0 | 0 | 0 | 13,145,000 |
| $ \begin{array}{c} 2. \text{ N/A} \\ (/ /) \\ shares \\ \overline{(Note 1)} \\ 3. \text{ N/A} \\ (/ /) \\ shares \\ \overline{(Note 1)} \\ \end{array} $ | | | | | | |
| | | Tot | | ry shares) ce shares) ther class) | 0 N/A N/A | - |
| Cotal funds raised during t HKD) | he month from | exercise of opt | | 0 | | - |

| arrants to Issue Shares of the Iss Description of warrants (Date of expiry - dd/mm/yyyy) | | Nominal value close of preceding more | duri | rcised ng the onth | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|----------|---|----------|--------------------------|--|---|---|
| 1. N/A | - | | | | | | |
| | <u>-</u> | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | | |
| Subscription price EGM approval date (if applicable) | (1 | | | | | | |
| (dd/mm/yyyy) 2. N/A | - | /) | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ | /) | | | | | |
| 5. IV/A | - | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | . (/ | /) | | | | | |
| | - | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ | /) | | | | | |
| | | | Total B. | (Prefer | inary shares rence shares (Other class | s) N/A | |

For Main Board and GEM listed issuers

| Convertibles (i.e. Convertible into | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------------|---|----------------------------------|------------------------------------|--|---|
| <u>1. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | <i>.</i> | | | | | |
| (dd/mm/yyyy)) 2. N/A | (/ /) |) | | | | |
| 2. IV/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | N | | | | |
| (dd/mm/yyyy) 3. N/A | (/ /) |) | | | | |
| <u></u> | | | | | | |
| | | | | | | |
| Staals and a (if listed) | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) |) | | | | |
| <u>4. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | <u>-</u> | <u> </u> |
| Stock code (if listed) Class of shares issuable | | | | | | |
| (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) |) | | | | |
| | | | | Ordinary shares | | - |
| | | | (Pre | eference shares (Other class | | _ |
| | | | | (Curer ends | ·/ | - |

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Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1N/A | - | |
| | | |
| (/ /) shares (Note 1) | 1 | |
| | | |
| 2. <u>N/A</u> | - | |
| | - | |
| | | |
| shares (Note 1) | | |
| 3. N/A | | |
| | - | |
| | | |
| shares (Note 1) | - | |
| | | |
| Total D. (Ordinary shares) (Preference shares) | N/A N/A | |
| (Other class) | N/A N/A | |
| | | |

| | <u>er Movements</u> Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | |
|----|--------------------------------------|------------|-------------------|---|---|-----|
| 1. | Rights issue | At price : | State currency | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | N/A | N/A |
| 2. | Open offer | At price : | State currency | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | <u>N/A</u> | N/A |
| 3. | Placing | At price : | State currency | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | <u>N/A</u> | N/A |
| 4. | Bonus issue | | | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | <u>N/A</u> | N/A |

| | | | For Main Board and GEM listed issuers | | | | ers |
|----|------------------------------|---------------------|---|-------|---|---|---|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | | | | |
| 5. | Scrip At price : dividend | State currency — | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |

| | | | | | For Main Board and GEM listed issuers | | | | | | |
|-----|------------------------------|------------|-------------------|--|--|------|---|-----|---------|---|---|
| | Type of Issue | | | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | | Class of shares issuable (<i>Note 1</i>) | | | | | | |
| 9. | Capital reorganisation | | | | Issue and allotment date : (dd/mm/yyyy) | | (| |) | | |
| | | | | | EGM approval date: (dd/mm/yyyy) | | (| |) | N/A | <u>N/A</u> |
| | | | | | Class of shares | | | | | | |
| 10. | Other (Please specify) | At price : | State currency | | issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | | (| / / |) | | |
| | | | | | EGM approval date: (dd/mm/yyyy) | | (| |) | N/A | <u>N/A</u> |
| | | | | | Tot | al E | | | ference | y shares) N/A e shares) N/A er class) N/A | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 0 | | |
|--|-----|-----|--|--|
| | (2) | N/A | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | - | N/A | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | |

| Remarks (if any | y): |
|-----------------|--|
| N/A | |
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| | |
| | |
| Submitted by: | SO Ka Man |
| Title: | Company Secretary |
| | (Director, Secretary or other duly authorised officer) |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.