## PARTIES INVOLVED IN THE SHARE OFFER

**Sponsor** Taifook Capital Limited

25th Floor, New World Tower 16-18 Queen's Road Central

Hong Kong

Lead Manager Taifook Securities Company Limited

25th Floor, New World Tower 16-18 Queen's Road Central

Hong Kong

Placing Underwriter Taifook Securities Company Limited

25th Floor, New World Tower 16-18 Queen's Road Central

Hong Kong

Public Offer Underwriters Taifook Securities Company Limited

25th Floor, New World Tower 16-18 Queen's Road Central

Hong Kong

China Merchants Securities (HK) Co., Ltd.

48/F., One Exchange Square 8 Connaught Place, Central

Hong Kong

CIMB-GK Securities (HK) Limited

25/F., Central Tower 28 Queen's Road Central

Hong Kong

First Shanghai Securities Limited

19/F., Wing On House 71 Des Voeux Road Central

Hong Kong

Phillip Securities (Hong Kong) Limited

11-12/F., United Centre

95 Queensway Hong Kong

South China Securities Limited 28/F., Bank of China Tower

No.1 Garden Road

Hong Kong

Sun Hung Kai International Limited

Level 12, One Pacific Place

88 Queensway

Hong Kong

## PARTIES INVOLVED IN THE SHARE OFFER

Legal advisers to the Company

As to Hong Kong law: Chiu & Partners 41st Floor Jardine House 1 Connaught Place Hong Kong

As to PRC law: GFE Law Office 18th Floor

Guangdong Holdings Tower No. 555, Dongfeng East Road

Guangzhou

PRC

As to Cayman Islands law: Conyers Dill & Pearman

Cricket Square Hutchins Drive P.O. Box 2681

Grand Cayman KY1-1111

Cayman Islands

Legal adviser to the Sponsor and

the Underwriters

As to Hong Kong law:

Richards Butler 20th Floor

Alexandra House 16-20 Chater Road

Hong Kong

Auditors and reporting accountants

Ernst & Young 18th Floor

Two International Finance Centre

8 Finance Street

Central Hong Kong

**Property valuer** 

DTZ Debenham Tie Leung Limited

10th Floor Jardine House 1 Connaught Place

Central Hong Kong

Receiving banker

Hang Seng Bank Limited 83 Des Voeux Road Central

Hong Kong