

## PERSONS HAVING NOTIFIABLE INTERESTS UNDER THE SFO

### INTEREST NOTIFIABLE UNDER THE SFO AND SUBSTANTIAL SHAREHOLDERS

So far as the Directors are aware, immediately following completion of the Share Offer and the Capitalisation Issue (but without taking into account of any Shares which may be taken up under the Share Offer and any Shares which may be allotted and issued upon the exercise of the Over-allotment Option and the Pre-IPO Share Options), the following persons/entities will have an interest or a short position in the Shares or the underlying Shares which would fall to be disclosed to the Company under provisions of Divisions 2 and 3 of part XV of the SFO or who will be expected, directly or indirectly, to be interested in 10% or more of the Shares.

<b>Name</b>	<b>Capacity/nature of interest</b>	<b>Total number of ordinary Shares</b> <i>(Note 1)</i>	<b>Approximate percentage of interest</b>
Harmonious World	Beneficial owner <i>(Note 2)</i>	294,279,660 Shares (L)	73.57%
Mr. Cheng Man Tai	Interests of controlled corporations <i>(Note 3)</i>	295,550,850 Shares (L)	73.89%
Madam Ngok Ming Chu	Interests of controlled corporations <i>(Note 3)</i>	295,550,850 Shares (L)	73.89%

*Notes:*

1. The letter "L" denotes a long position in the Shares.
2. Harmonious World is owned as to approximately 60.2% by Mr. Cheng Man Tai and as to approximately 39.8% by Madam Ngok Ming Chu.
3. These Shares will be held as to 294,279,660 Shares by Harmonious World and as to 1,271,190 Shares by Fairmout Investments. Fairmout Investments is owned as to 50% by Mr. Cheng Man Tai and as to 50% by Madam Ngok Ming Chu. The shareholding of Harmonious World is set out in note 2 above.

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### RESTRICTIONS ON DISPOSAL OF SHARES

Each of Harmonious World, Mr. Cheng Man Tai and Madam Ngok Ming Chu has undertaken to the Stock Exchange, the Sponsor, the Underwriters and the Company that:

- (a) except pursuant to the Securities Lending Agreement, in the period commencing on the date by reference to which disclosure of the shareholding of the controlling Shareholders is made in this prospectus and ending on the date which is six months from the Listing Date (the "First Relevant Period"), he/she/it shall not dispose of, nor enter into any agreement to dispose of or otherwise create any options, rights, interests or encumbrances in respect of (or procure that Harmonious World not to dispose of or enter into any agreement to dispose of or otherwise create any options, rights, interests or encumbrances in the case of Mr. Cheng Man Tai and Madam Ngok Ming Chu) any of the Shares beneficially owned by Harmonious World; and
- (b) within the six months from the date after the expiry of the First Relevant Period, he/she/it shall not dispose of nor enter into any agreement to dispose of or otherwise create an options, rights, interests or encumbrance in respect of (or permit Harmonious World to dispose of or enter into any agreement to dispose of or otherwise create any options, rights, interests or encumbrances in the case of Mr. Cheng Man Tai and Madam Ngok Ming Chu) any of the Shares beneficially owned by Harmonious World if, immediately following such disposal or upon exercise or enforcement of such options, rights, interests or encumbrances, Harmonious World, Mr. Cheng Man Tai and Madam Ngok Ming Chu would cease to be controlling shareholders (as defined in the Listing Rules) of the Company.

Each of Harmonious World, Mr. Cheng Man Tai and Madam Ngok Ming Chu has also undertaken to the Stock Exchange, the Sponsor, the Lead Manager, the Underwriters and the Company that within the period commencing from the date by reference to which disclosure of the shareholding of the controlling Shareholders is made in this prospectus and ending on the date which is 12 months from the Listing Date, he/she/it shall:

- (1) when he/she/it pledges/charges any Shares beneficially owned by him/her/it in favour of an authorised institution pursuant to Note (2) to Rule 10.07(2) of the Listing Rules, immediately inform the Company, the Sponsor and the Lead Manager of such pledge/charge together with the number of Shares so pledged/charged; and
- (2) when he/she/it receives indications, either verbal or written, from the pledgee/chargee that any of the pledged/charged Shares will be disposed of, immediately inform the Company of such indications.